



Notification of Availability of Shareholder Materials

Dear Shareholder:

You are receiving this notification as Pangolin Diamonds Corp. (the “**Company**”) has elected to use the “notice and access” model for delivery of its management information circular dated December 9, 2022 (the “**Circular**”) to its shareholders in respect of the annual and special meeting (the “**Meeting**”) to be held at 82 Richmond Street East, Toronto, Ontario, M5C 1P1 on Wednesday, January 18, 2023 at 10:00 a.m. (Toronto time).

The following matters will be reviewed and voted upon at the Meeting:

1. to receive the audited financial statements of the Company for: (i) the financial years ended June 30, 2022 and 2021; and (ii) the financial years ended June 30, 2020 and 2019; together with the reports of the auditor thereon;
2. to elect the directors of the Company to hold office for the ensuing year, as more particularly described under “*Particulars of Matters to be Acted Upon – Election of Directors*” in the Circular;
3. to appoint Baker Tilly WM LLP as auditor of the Company for the ensuing year and to authorize the directors of the Company to fix its remuneration, as more particularly described under “*Particulars of Matters to be Acted Upon – Appointment of Auditor*” in the Circular;
4. to consider and, if thought appropriate, pass, with or without variation, a resolution approving the Company’s rolling stock option plan, as more particularly described under “*Particulars of Matters to be Acted Upon – Approval of Stock Option Plan*” in the Circular; and
5. to transact such other business as may properly be brought before the meeting or any adjournment for adjournments thereof.

Under applicable Canadian securities laws, Canadian companies are not required to distribute physical copies of certain annual shareholder meeting materials to their shareholders. Instead, they may post electronic versions of such materials on a website for investor review. This process, known as “notice-and-access”, directly benefits the Company through a substantial reduction in both postage and material costs and also helps the environment through a decrease in paper documents that are ultimately discarded.

Electronic copies of materials related to the Meeting, including the form of proxy, voting instruction form and Circular, may be found at www.pangolindiamonds.com and on the Company’s profile at www.sedar.com. We have added features that will make searching for relevant sections and specific items a much easier process than finding this information in the paper versions of these documents.

You have a number of ways to vote your common shares, and these are detailed on the proxy/voting instruction form. **However you choose to vote, we must receive your vote by 10:00 a.m. (Toronto time) on Monday, January 16, 2023.** We also strongly encourage you to first review the matters under discussion for the Meeting as described in the Circular.

Should you wish to receive paper copies of shareholder materials related to this Meeting, or if you have any questions, please contact the Company by telephone at 416-565-4422 or by email at gwarren@pangolindiamonds.com. Requests for paper copies must be received prior to December 22, 2022 and the materials relating to the Meeting will be sent within three business days, giving you sufficient time to vote your proxy. Following the Meeting, the documents will remain available at the website listed above for a period of one year.