

PANGOLIN DIAMONDS CORP.

Dear Shareholder:

As a shareholder of Pangolin Diamonds Corp. you are entitled to receive our interim financial statements (and related MD&A), annual financial statements (and related MD&A), or both. If you wish to receive them, please either complete and return this form by mail or submit your request online (see address below). Your name will then be placed on the Supplemental Mailing List maintained by our Transfer Agent and Registrar, TSX Trust Company.

As long as you remain a shareholder, you will receive this form each year and will be required to renew your request to receive these financial statements. If you have any questions about this procedure, please contact TSX Trust Company by phone at 1-800-387-0825 or (416) 682-3860 or via email at www.tsxtrust.com/investor-inquiry-form.

**We encourage you to submit your request online at www.tsxtrust.com/financialstatements.
Our Company Code Number is 7180A.**

NOTE: Do not return this card by mail if you have submitted your request online.

REQUEST FOR FINANCIAL STATEMENTS

TO: TSX Trust Company

Please add my name to the Supplemental Mailing List for Company Name and send me their financial statements as indicated below:

Interim Financial Statements and related MD&A
Annual Financial Statements and related MD&A

(PLEASE PRINT)

Name _____

Address _____

Postal Code/Zip Code _____

TSX Trust Company
301 – 100 Adelaide Street West
Toronto, ON
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