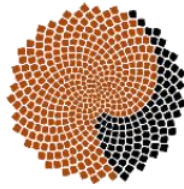


pangolin



DIAMONDS CORP

Notification of Availability of Investor Materials

Dear Investor:

Please find attached your form of proxy/voting instruction form for

Pangolin Diamonds Corp . Annual and Special Meeting

December 7th, 2017 at 10:00 a.m.

Aird & Berlis LLP, Brookfield Place, Suite 1800, 181 Bay Street, Toronto, Ontario

The following matters will be reviewed and voted upon at this meeting

- Election of Directors, as detailed on page 14 of the proxy circular
- Appointment of Auditors, as detailed on page 18 of the proxy circular
- Approval of Stock Option plan, as detailed on page 18 of the proxy circular
- Other business as may be properly brought before the meeting

Under recent changes to Canadian security rules, Canadian companies are no longer required to distribute physical copies of certain annual meeting related materials such as proxy circulars and annual financial statements to their investors. Instead, they may post electronic versions of such material on a website for investor review. This process, known as “notice-and-access”, directly benefits the company through a substantial reduction in both postage and material costs and also helps the environment through a decrease in paper documents that are ultimately discarded.

Electronic copies of investor materials related to this meeting may therefore be found at and downloaded from www.pangolindiamonds.com . We have added features that will make searching for relevant sections and specific items a much easier process than finding this information in the paper versions of these documents.

You have a number of ways to vote your shares, and these are detailed on the proxy/voting instruction form included with this package. **However you choose to vote, we must receive your vote by Tuesday December 05, 2017.** We also strongly encourage you to first review the matters under discussion for the meeting as described in our proxy circular.

Should you wish to receive paper copies of investor materials related to this meeting, or have any questions, please contact the Chief Financial Officer of the Corporation by telephone at 416-594-0473 or by email at gwarren@pangolindiamonds.com prior to November 21, 2017 and we will send them within three business days, giving you sufficient time to vote your proxy. Following the meeting the documents will remain available at the website listed above for a period of one year.